**Market Notice**

**Date: 26 March 2012**

**Subject:** Tap Issue

***(INGUZA INVESTMENTS (PTY) LIMITED –“ING142”)***

====================================================

The JSE Limited has granted a listing to **INGUZA INVESTMENTS (PTY) LIMITED,** with effect from 26 March 2012 under a **Note Programme** dated **16 April 2008**.

**INSTRUMENT TYPE: Commercial Paper**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 7,954,787,897.00

**Tap Amount** R 67,000,000.00

**Total Amount Following Tap Issue** R 217,000,000.00

**Bond Code** ING142

**Nominal Issued** R 67,000,000.00

**Issue Price** R 67, 148,480.77

**Coupon** 5.85 %( 3month JIBAR as at 07 March 2012 of 5.600 % plus 25bps)

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 12 June 2012

**Books Close** 7 June

**Interest Date(s)** 12 June

**Last Day to Register** by 17:00 on 6 June

**Issue Date** 26 March 2012

**Interest Commencement Date** 12 March 2012

**First Interest Date** 12 June 2012

**ISIN No.** ZAG000093659

**Business Date Convention** Modified Following Business Day

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603